

ADMINISTRACION DEL SISTEMA PORTUARIO NACIONAL MANZANILLO S.A DE C.V.
ESTADO DE SITUACION FINANCIERA
(Cifras en pesos al 30 junio de 2024 Cifras en pesos al 31 diciembre de 2023 preeliminar)

| | <u>30-jun-24</u> | <u>31-dic-23</u> | <u>Variación</u> | | <u>30-jun-24</u> | <u>31-dic-23</u> | <u>Variación</u> |
|------------------------------------|--------------------------------|--------------------------------|------------------------------|---|-------------------------|-------------------------|-------------------------|
| Activo | | | | Pasivo | | | |
| CIRCULANTE: | | | | A CORTO PLAZO: | | | |
| Caja y Bancos | 3,692,235.70 | 4,523,081.57 | (830,845.87) | Proveedores | 16,749,186.16 | 119,592.52 | 16,629,593.64 |
| Inversiones en valores | 905,058,460.86 | 160,030,535.61 | 745,027,925.25 | IVA por pagar | 41,727,002.56 | - | 41,727,002.56 |
| | <u>908,750,696.56</u> | <u>164,553,617.18</u> | <u>744,197,079.38</u> | Otros impuestos, derechos y cuotas por pagar | 30,391,419.10 | 35,972,456.93 | (5,581,037.83) |
| Cientes | 240,300,596.85 | 221,763,094.73 | 18,537,502.12 | Anticipos de clientes | 1,481,155.00 | 1,214,761.62 | 266,393.38 |
| Deudores diversos | 1,873,339.55 | 823,803.99 | 1,049,535.56 | Acredores diversos | 13,291,040.99 | 1,390,542.27 | 11,900,498.72 |
| Estimación cuentas incobrables | (172,738,510.28) | (172,738,510.28) | - | Impuesto sobre la renta | 315,125,284.44 | 552,787,976.00 | (237,662,691.56) |
| IVA acreditable | 14,250,065.15 | 48,970,584.00 | (34,720,518.85) | Participación de utilidades | 4,393,922.00 | 8,584,567.64 | (4,190,645.64) |
| Pago provisional de ISR | 387,882,126.13 | 430,038,159.00 | (42,156,032.87) | Otras provisiones | 6,133,730.35 | 6,133,730.35 | - |
| Anticipos a contratistas | 213,906,174.29 | 395,737,449.14 | (181,831,274.85) | Suma el pasivo a corto plazo | <u>429,292,740.60</u> | <u>606,203,627.33</u> | <u>(176,910,886.73)</u> |
| Suma el activo circulante | <u>1,594,224,488.25</u> | <u>1,089,148,197.76</u> | <u>505,076,290.49</u> | | | | |
| | | | | A LARGO PLAZO: | | | |
| FIJO: | | | | Impuestos y gastos diferidos | (162,320,139.00) | (162,320,139.00) | - |
| Terrenos | 2,335,428,647.57 | 2,284,385,326.79 | 51,043,320.78 | Suma el Pasivo. | <u>266,972,601.60</u> | <u>443,883,488.33</u> | <u>(176,910,886.73)</u> |
| Construcciones y edificios | 104,653,021.14 | 104,653,021.14 | - | | | | |
| Maquinaria y equipo | 16,944,789.47 | 16,944,789.47 | - | CAPITAL CONTABLE: | | | |
| Equipo de transporte | 22,865,379.37 | 22,865,379.37 | - | Capital social | 526,668,236.60 | 526,668,236.60 | - |
| Equipo de oficina | 589,617,770.65 | 589,617,770.65 | - | Aportaciones del Gobierno Federal | 0.00 | 0.00 | - |
| Equipo de computo | 51,680,658.65 | 51,680,658.65 | - | Reserva legal | 207,389,707.95 | 207,389,707.95 | - |
| Depreciación acumulada | (713,655,829.58) | (680,418,054.89) | (33,237,774.69) | Resultados de ejercicios anteriores | 2,986,895,032.99 | 1,872,824,850.04 | 1,114,070,182.95 |
| Suma el activo fijo | <u>2,407,534,437.27</u> | <u>2,389,728,891.18</u> | <u>17,805,546.09</u> | Utilidad del periodo | 730,898,409.34 | 1,114,070,182.95 | (383,171,773.61) |
| Obra en proceso | 978,471,835.90 | 1,039,443,208.90 | (60,971,373.00) | Retiro del patrimonio invertido | (1,829,500,000.00) | (1,829,500,000.00) | - |
| Seguros pagados por anticipado | 32,189,856.73 | 9,366,340.76 | 22,823,515.97 | Revaluación de bienes inmuebles | 1,949,728,780.00 | 1,905,137,591.00 | 44,591,189.00 |
| Gastos anticipados | 4,807,730.82 | 4,807,730.82 | - | Cambios por errores contables | 175,132,921.00 | 288,977,653.06 | (113,844,732.06) |
| Amortización de Gastos anticipados | (3,500,906.01) | (3,500,906.01) | - | Suma el capital contable | <u>4,747,213,087.88</u> | <u>4,085,568,221.60</u> | <u>661,644,866.28</u> |
| Otros activos | 458,246.52 | 458,246.52 | - | Suma de pasivo y capital contable | <u>5,014,185,689.48</u> | <u>4,529,451,709.93</u> | <u>484,733,979.55</u> |
| Total de activos | <u><u>5,014,185,689.48</u></u> | <u><u>4,529,451,709.93</u></u> | <u><u>484,733,979.55</u></u> | | | | |

ADMINISTRACION DEL SISTEMA PORTUARIO NACIONAL MANZANILLO S.A DE C.V.
ESTADOS DE RESULTADOS POR LOS PERIODOS COMPRENDIDOS
DEL 01 DE ENERO AL 30 DE JUNIO DE 2023 Y 2024
(Cifras en pesos)

| | <u>2024</u> | <u>%</u> | <u>2023</u> | <u>%</u> | <u>Variación</u> <u>nominal</u> | <u>%</u> |
|---|------------------------------|------------------|------------------------------|------------------|------------------------------------|------------------|
| Ingresos por: | | | | | | |
| Puerto | 128,792,478.46 | 8 | 103,912,034.76 | 7 | 24,880,443.70 | 24 |
| Atraque | 63,112,083.99 | 4 | 44,242,653.46 | 3 | 18,869,430.53 | 43 |
| Muellaje | 87,608,929.04 | 5 | 47,953,151.48 | 3 | 39,655,777.56 | 83 |
| Almacenaje | 47,796,108.70 | 3 | 18,695,776.01 | 1 | 29,100,332.69 | 156 |
| Cesiones y contratos | 895,073,639.07 | 55 | 843,833,797.14 | 62 | 51,239,841.93 | 6 |
| Embarque y desembarque | 431,095.93 | 0 | 183,172.84 | 0 | 247,923.09 | |
| Código de Seguridad PBIP | 75,123,218.95 | 5 | 69,460,815.26 | 5 | 5,662,403.69 | 8 |
| Prestación de servicios | 321,079,843.74 | 20 | 259,078,798.56 | 19 | 62,001,045.18 | 24 |
| Total | <u>1,619,017,397.88</u> | <u>100</u> | <u>1,387,360,199.51</u> | <u>100</u> | <u>231,657,198.37</u> | <u>17</u> |
| Costos y gastos | | | | | | |
| Infraestructura | 304,042,117.40 | 19 | 140,231,455.53 | 10 | 163,810,661.87 | 117 |
| Contraprestación al gobierno federal | 112,416,762.68 | 7 | 93,658,389.24 | 7 | 18,758,373.44 | 20 |
| Promoción y ventas | 6,235,830.64 | 0 | 5,902,505.61 | 0 | 333,325.03 | 6 |
| Por servicios | - | 0 | - | 0 | - | 0 |
| Mantenimiento a las instalaciones | 108,580,263.54 | 7 | 245,350,190.34 | 18 | (136,769,926.80) | -56 |
| Gastos de administración | 58,367,751.93 | 4 | 48,663,730.85 | 4 | 9,704,021.08 | 20 |
| Total | <u>589,642,726.19</u> | <u>36</u> | <u>533,806,271.57</u> | <u>38</u> | <u>55,836,454.62</u> | <u>10</u> |
| Resultado en operación | <u>1,029,374,671.69</u> | <u>64</u> | <u>853,553,927.94</u> | <u>62</u> | <u>175,820,743.75</u> | <u>21</u> |
| Producto integral de financiamiento | | | | | | |
| Productos financieros | 34,980,994.95 | 2 | 48,417,566.37 | 3 | (13,436,571.42) | -28 |
| Gastos financieros | 5,625.34 | 0 | 1,785.07 | 0 | 3,840.27 | 215 |
| | <u>34,975,369.61</u> | <u>2</u> | <u>48,415,781.30</u> | <u>3</u> | <u>(13,440,411.69)</u> | <u>-28</u> |
| Otros ingresos | 549,200.24 | 0 | 87,291,657.34 | 6 | (86,742,457.10) | -99 |
| Otros gastos | - | 0 | - | 0 | - | ##### |
| Depreciaciones | 14,481,626.20 | 1 | 16,866,648.35 | 1 | (2,385,022.15) | -14 |
| | <u>(13,932,425.96)</u> | <u>-1</u> | <u>70,425,008.99</u> | <u>5</u> | <u>(84,357,434.95)</u> | <u>-120</u> |
| Transferencia de activo | - | 0 | - | 0 | - | 0 |
| Resultado antes de las siguientes provisiones: | <u>1,050,417,615.34</u> | <u>65</u> | <u>972,394,718.23</u> | <u>70</u> | <u>78,022,897.11</u> | <u>8</u> |
| Impuesto sobre la renta | 315,125,284.00 | 19 | 312,735,135.00 | 23 | 2,390,149.00 | 1 |
| Impuesto sobre la renta diferido | - | | - | | - | 0 |
| Participación de utilidades | 4,393,922.00 | | 4,075,857.58 | | 318,064.42 | 8 |
| Participación de utilidades diferido | - | 0 | - | 0 | - | 0 |
| Utilidad neta | <u><u>730,898,409.34</u></u> | <u><u>45</u></u> | <u><u>655,583,725.65</u></u> | <u><u>47</u></u> | <u><u>75,314,683.69</u></u> | <u><u>11</u></u> |